

PRG GROUP INC.
BALANCE SHEET AS OF DECEMBER 31, 2006

ASSETS	
CURRENT ASSETS	
CASH AND EQUIVALENT	42740.21
NET RECEIVABLES	758044.14
OTHER CURRENT ASSETS	260411.38
PROPERTY AND EQUIPMENT	32239.55
GOODWILL	2168138.47
OTHER ASSETS	12965.54
TOTAL ASSETS	3274539.29
LIABILITIES	
CURRENT LIABILITIES	
ACCOUNTS PAYABLE	297977.35
OTHER CURRENT LIABILITIES	389062.94
LONG TERM LIABILITIES	102917.48
TOTAL LIABILITIES	789957.77
CAPITAL	
SHARE CAPITAL	2463987.53
NET INCOME	20593.99
TOTAL CAPITAL	2484581.52
TOTAL LIABILITIES AND CAPITAL	3274539.29